

HOUSTON FIRST CORPORATION  
BOARD OF DIRECTORS MEETING

4/25/14  
10:00am  
JW

APRIL 28, 2014 – 10:30 A.M.  
GEORGE R. BROWN CONVENTION CENTER  
3<sup>RD</sup> FLOOR EXECUTIVE BOARDROOM

- I. Call to Order
- II. Public Comments
- III. Review and Approval of Minutes – February 28, 2014
- IV. Presentations
  - A. Marriott Marquis
  - B. Design/Budget for Convention District Project
- V. Board Business
  - A. Consideration of, and possible action on, the Convention District Projects Financing Plan for the costs of constructing a new parking garage, inclusive of certain office and retail space, skybridges, Avenida de las Americas redevelopment and George R. Brown Convention Center improvements, the refunding of certain Hotel Occupancy Tax and Special Revenue Refunding Bonds, Series 2012, and the issuance of City of Houston, Texas, Convention and Entertainment Facilities Department Hotel Occupancy Tax and Special Refunding Bonds, Series 2014.
  - B. Consideration of, and possible action on, Houston First Corporation's Investment Policy
  - C. Consideration of, and possible action on, the Grant of Easements for Rail Transit Facilities to the Metropolitan Transit Authority of Harris County, Houston, Texas (METRO) for a portion of Hamilton Street for the rail line.
- VI. Executive (closed) session pursuant to Texas Government Code Section 551.072 for the purpose of deliberations regarding the lease of office space.
- VII. Board Business Continued
  - A. Consideration of, and possible action on, the approval of a Memorandum of Understanding with the Greater Houston Partnership for the lease of office space.
- VIII. Updates
  - A. Strategic Realignment
  - B. Quarterly Diversity Reporting
  - C. CEO Report
- IX. Announcements
- X. Next Meeting – June 2, 2014
- XI. Adjournment

***For special needs assistance, please contact Pamela Walko at 713.853.8089 prior to the scheduled meeting.***