

AGENDA

HOUSTON FIRST CORPORATION

BOARD OF DIRECTORS MEETING
February 20, 2025, beginning at 8:00 A.M.
Partnership Tower, 701 Avenida de las Americas, Suite 200
Houston, Texas 77010
HOUSTON FIRST BOARD ROOM

In accordance with the Texas Open Meetings Act, this Agenda is posted for public information, at all times, for at least 72 hours preceding the scheduled time of the meeting on the bulletin board located on the exterior wall of the Houston City Hall building, being located at 901 Bagby St. This Agenda is also available online at <https://www.houstonfirst.com>.

To reserve time to appear, come to the meeting at least ten minutes prior to the scheduled commencement time for public session shown on the Agenda.

Any questions regarding this Agenda, or requests for special needs assistance, should be directed to Paula Whitten-Doolin, General Counsel, at 713.853.8965 or by email meetingagendas@houstonfirst.com.

Code of Business Conduct and Ethics: As a reminder, under Houston First Corporation Code of Business Conduct and Ethics Policy, if you have a potential conflict of interest that you have not previously disclosed relating to a transaction or arrangement being discussed or voted on, then you should notify the Chair, refrain from voting on the business item, and recuse yourself from the discussion on the matter.

- I. Call to Order**
- II. Public Comments**
- III. Minutes** – November 14, 2024
- IV. Presentations, Reports, and Updates**
 - A. Chairman's Remarks
 - B. President & CEO Report
 - C. Convention District Development Update

V. Executive Session

Executive (closed) session pursuant to Texas Government Code Section 551.072 for the purpose of deliberation regarding certain real property related to the George R. Brown Convention Center and Convention District Transformation Projects.

VI. Board Business

- A. Consideration and possible approval of a resolution authorizing the purchase or acquisition of Blocks 362, 363, and 398 in connection with the Convention District Transformation Project.
- B. Consideration and possible approval of a resolution approving a Utility Construction Services Agreement with CenterPoint Energy Houston Electric, LLC and granting authority to proceed with critical path utility work in the Convention District.
- C. Consideration and possible approval of a resolution authorizing negotiation of a Note Purchase Agreement and supporting issuance by the City of Houston of subordinate lien Hotel Occupancy Tax and parking revenue flexible rate notes.
- D. Consideration and possible approval of a resolution amending an Interlocal Agreement with the City of Houston to return funding received for the repair/replacement of decorative lights on Southwest Freeway Bridges in the Downtown Corridor.

VII. Adjourn