

**HOUSTON FIRST CORPORATION
GOVERNANCE, AUDIT & FINANCE COMMITTEE**

**OCTOBER 27, 2017 – 10:30 A.M.
PARTNERSHIP TOWER, 701 AVENIDA DE LAS AMERICAS
2ND FLOOR BOARDROOM**

- I. Call to Order
- II. Public Comments
- III. Review and Approval of Minutes – June 12, 2017
- IV. Presentations
 - A. General Economic Conditions
 - B. 2017 Financials
 - C. 2018 Budget Process
- V. Committee Business
 - A. Consideration and possible recommendation of the annual election of officers, including investment officer, pursuant to the Houston First Corporation Bylaws.
 - i. Dawn Ullrich, President
 - ii. Brenda Bazan, Treasurer
 - iii. Pamela Walko, Secretary
 - iv. Frank Wilson, Investment Officer
 - B. Consideration and recommendation of the 2018 Administration Business Plans and Budgets.
 - C. Consideration and recommendation of the Houston First Corporation's 2018 Business Plan and Budget, inclusive of Capital Plans and a \$75 million subordinate debt facility with Regions Bank, including immediate draws to fund recovery and restoration resulting from Hurricane Harvey.
 - D. Consideration and possible recommendation of an increase to the Houston First 2017 Budget to fund supplemental flood insurance.
- VI. Updates
 - A. Diversity Report
 - B. Mitigation
 - C. Hilton Room Renovation
 - D. 4 Houston Center Lease
- VII. Announcements
- VIII. Adjournment

For special needs assistance, please contact Pamela Walko at 713.853.8089 prior to the scheduled meeting.